

The following language has been used by Desert Angels for annual meeting during which some non-accredited investor guests may attend. FYI on their use of a disclaimer.

**ACKNOWLEDGEMENT AND DISCLAIMER**

The undersigned acknowledges and agrees as follows:

1. I am a guest at the (Angel Group) meeting to be held on (Date) (the "Meeting").
2. My attendance at the Meeting is as an observer
3. At the Meeting an "offer" to sell "securities" (as those terms are used in federal and state securities laws) may be made to members of the (Angel Group).
4. Any such offer is being made exclusively to (Angel Group) members and not to me.
5. I am participating in the Meeting solely for educational purposes and not with a view to the purchase of a security or with any investment intent whatsoever.

DATED: Date \_\_\_\_\_, 2015

\_\_\_\_\_  
Printed Name: \_\_\_\_\_

(This meeting concluded a community Demo & entrepreneurial education day) – The following references that event

NO OFFER TO SELL A SECURITY: (Demo Event) provides participants with information on how to identify and access the various sources of capital available to start-up and early and development stage companies. (Demo Event) 2015 includes simulated presentations to "investor" panels by persons seeking capital. These presentations are intended for educational purposes only and no offer for sale or solicitation of an offer to purchase any security is made by such presenting persons.