2014 ACA Summit | Angel Impact: Entrepreneurial and Economic Success

Wednesday, March 26

7:00 AM - 7:30 PM  Registration - TERRACE/COLUMBIA FOYER HALL

7:30 – 9:30 AM  (COLUMBIA HALL 7)

9:30 – 10:15 AM  Opening Session - (Columbia Hall 5-8)

Rob Wiltbank – The Latest Trends and Data in Early-Stage Investing (Release of 2013 Halo Report) (Presented by Silicon Valley Bank)

Sen. Chris Murphy – New Federal Legislation to Build Angel Investing

Alex Mittal – Keynote (Presented by FundersClub)

Members of Congress – Conversation with Sen. Don Riegle (Presented by APCO Worldwide)

10:15 – 10:30 AM  Networking Break

ROOM  COLUMBIA 1-2  COLUMBIA 3-4  COLUMBIA 9-10  COLUMBIA 11-12  GUNSTON

10:30 – 11:15 AM  ARI Seminar – Early Exits (Presented by ARI)

New Angels – Important Tips for Starting Your Journey (Sponsored by PENSICO)

Best Practices in Due Diligence

Changing Early-Stage Landscape - Issues and Actions for Angels (Sponsored by ProSeeder)

What is the Future of Angel Groups? (Sponsored by FundersClub)

Cleantech Investing as Part of Your Portfolio

11:15 – 11:30 AM  Networking Break

11:30 AM – 12:15 PM  ARI Seminar – Angel Investing Overview (Presented by ARI)

Investing in the Next Google – At Your Local University

The New SEC Regulations: Practical Interpretation and Guidance for Angel Group Management Activities

The Latest in Term Sheets and Deal Terms

Investing in IT and Internet

12:30 – 2:15 PM  Lunch, with Keynote Speakers - (Columbia Hall 5-8)

Michael Chasen (Founder, Blackboard Inc) – Journey from Angel Backing to IPO

12:30 – 4:30 PM  Innovation Showcase – Private Discussions with companies, innovators, and their underwriting organizations – (Columbia Hall 1-2)

12:30 – 4:45 PM  Gust Platform Updates & User Group 2.0 (Presented by Gust)

3:30 – 4:30 PM  A Look at Exit Alternatives: Recent Marketplace Innovations the Give Shareholders Pre-IPO Liquidity (Presented by OTC Markets)

You Never Give Me Your Money (Dealing with Investor Fatigue)

3:45 – 5:45 PM  Keynote and Awards Ceremony - (Columbia Hall 5-8)

Bill Payne, presenting the Hans Severiens Award

Dave Berkus, presenting the Luis Villalobos Award

Keynote Speaker, Dave McClure, 500 Startups

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Keynote Speaker, Dave McClure, 500 Startups

5:45 – 7:30 PM  Awards Reception, at 1776 DC Campus (Accelerator/Incubator): starts at 6:00 * Buses start at 5:45

7:00 PM  Affinity Dinners

Thursday, March 27

7:00 AM -8:30 AM  Registration & Breakfast Briefings - Terrace Foyer/Columbia Pre-Function

7:00 – 8:00 AM  Breakfast Briefing – New Summit Attendee Meet leaders and get a Roadmap (Columbia Hall 1-2)

7:30 – 8:30 AM  Breakfast Briefing – Trends inConvertible Notes (Presented by Wilson Sonsini)

7:30 – 8:30 AM  Breakfast Briefing – Not Just About the Technology (Presented by Pittsburgh Life Sciences Greenhouse)

10:15 – 10:30 AM  Networking Break

7:00 – 7:30 AM  Breakfast Briefing – Important Tips for Starting Your Journey (Sponsored by PENSICO)

8:30 – 9:30 AM  Keynote – “The Future of Angel Investing” (Presented by FundersClub)


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What is the Future of Angel Groups? (Sponsored by FundersClub)

Cleantech Investing as Part of Your Portfolio

11:15 – 11:30 AM  Networking Break

11:30 AM – 12:15 PM  Attracting New (and Young) Investors to Groups

Investing in the Next Google – At Your Local University

The New SEC Regulations: Practical Interpretation and Guidance for Angel Group Management Activities

The Latest in Term Sheets and Deal Terms

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Michael Chasen (Founder, Blackboard Inc) – Journey from Angel Backing to IPO

2:30 – 3:15 PM  After Obamacare – Opportunities and Challenges for Healthcare Investing

Investing in the Right Teams

Brave New World or Same Old Story - the Opportunities & Challenges of Syndicating through Accredited Platforms (Sponsored by OTC Markets)

A Look at Exit Alternatives: Recent Marketplace Innovations the Give Shareholders Pre-IPO Liquidity (Presented by OTC Markets)

You Never Give Me Your Money (Dealing with Investor Fatigue)

3:15 – 3:45 PM  Networking Break

3:45 – 4:30 PM  Nine Hot Topic Roundtables – Cardozo

Angel Group Leaders Idea Exchange

Angel Tax Credits in States – What Makes Good Policy?

Impact Investing

Latest in Angel Funds and Sidecar Funds

Lessons Learned from Investing in Cyber Security Companies

Practical Steps for Going Public Via New Regulation A+ (presented by OTC Markets)

Working with Family Offices

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### 2014 ACA Summit | Angel Impact: Entrepreneurial and Economic Success

**Friday, March 28**

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<th>Time</th>
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<td>7:15 - 8:15 AM</td>
<td>Registration and Breakfast Briefings (Terrace Foyer/ Columbia Pre-Function)</td>
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<tr>
<td>8:30 - 9:15 AM</td>
<td>Breakfast Briefing – A Deep Dive on the Accredited Investor Verification (Presented by K&amp;L Gates)</td>
<td>Columbia Hall 1-2</td>
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<tr>
<td>9:15 – 9:30 AM</td>
<td>Breakfast Briefing – Funding and Resources for Early-Stage Biomedical Companies (Presented by National Institutes of Health NHLBI)</td>
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<td>Post-Investment Monitoring – Building Portfolio Company Success (Sponsored by FD Venture Farm)</td>
<td>COLUMBIA 3-4</td>
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<td>Lunch with Keynote Speakers – (Columbia Hall 5-8)</td>
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**Keynote Speakers:**
- Keith Higgins, Director of Division of Corporate Finance, US Securities & Exchange Commission;
- Jonathan Ortmans (Global Entrepreneurship Week & Congress) – The Global Startup Revolution 2.0