Arrive On-Site	**Whitelabeling**	Your URL, your branding, our tools
Deal Screening™ and Due Diligence	**Pipeline**	The deal pipeline is designed to organize deals moving through your process. Folders include: In Process applications, applications ready for review, due diligence, companies presenting and deals open for commitments, as well as, those companies either deferred or rejected. **APPLICATION** Customize an application to gather just the relevant information you need first.
	Smart Deal Screening™	Our customizable scoring platform let's our software do most of the work of weeding through all of your applications, so you can get to your short list of fundable deals sooner.
	Full Due Diligence Customization & Support	Our proprietary Venture360 Smart Screening system provides investors with a customizable solution to understanding all of the many data points to be analyzed in a deal through due diligence. Our system will provide a visual road map of understanding all of this info in a quick snapshot graph, allowing you to focus your due diligence deep dives into potential problem. This info is provided by the entrepreneur and can be easily shared with your co-investment partners. **DOCUMENT REPOSITORY** Upload due diligence documents for easy access and review. Documents can be uploaded for entrepreneur view or investor only view. **DEAL NOTES** Analysts can add any additional notes for investors. **DUE DILIGENCE REPORT** Compile due diligence into an easy to read report with graphical representation of deal scores. This report can be printed for meetings.
Deal Process Steps	**Deal Flow Management**	Keep track of what steps each potential investment needs next with your deal flow pipeline. Investors can follow deals, commit funds, and custom sort deals all through pipeline.
	Collaboration, Communication & Voting	Company profile pages provide a place to have discussions with the entrepreneurs and share documents or do it privately among just investors.

	Deal Admins	You can assign a deal admin to a specific deal. This admin can be a person or a group (i.e. a due diligence committee). The admin will be able to open a deal for commitments, leave analyst notes, monitor individual investor commitments, and close the deal. Once closed, the admin will no longer see the specific investor information - only the group admin.
Deal Sharing	**Document Sharing & Syndication**	Easily control, share and track your secure documents.
	Deal Sharing & Syndication	Share your deals with other individual investors or groups and track the deal's funding progress. The Smart Screening due diligence system makes it easy to get everyone up to speed on a deal very quickly.
Deal Closing	**Deal Closing**	V360 automates every step of the deal closing process.
	eSignature	Electronically sign all documents.
	Fund Transfer	Transfer funds quickly and securely using a third-party fund transfer system.
	Customizable Tracking Metrics	Choose any information you want to track to gauge overall company performance, i.e.users, jobs, etc.
	Closed	Closed deals automatically are populated in the portfolio.

Fund Management	**Fund Management**	Set-up and invest through funds under one profile.
	Capital Calls	Notify investors of a capital call. Venture360 provides a quick, secure way for investors to send in funds.
	Fund Tracking	Track how much has been committed or is remaining within the fund.
Financial Reporting	**Accounting & Bookkeeping** *(includes K-1s and taxes)*	Venture360 can perform all bookkeeping, payroll and taxes for portfolio companies for $500/month.
	Integrated Quickbooks Functionality	Portfolio companies can link their Quickbooks account for seamless financial reporting. Venture360 will automatically pull in and analyze P&L and B/S statements
	Performance Tracking	Dashboard, Group Portfolio, Investor Overview and Company Overview sections all provide snapshots of performance.
Portfolio	**Portfolio Management**	Investors can log in any time for a complete picture of their portfolio performance.
	Cap Table Management	Portfolio companies can make changes in one place to update all investors regarding any change in capitalization.

Communication	**Investor Communication**	Set many different communication options through Venture360 to keep investors engaged. Emails sent via V360 can be sent to groups, users, investors, company contacts or any grouping or variation of these. If an email is sent to an investor regarding a certain company, the email is stored in both the investor's profile and the company's profile for easy communication references.
	Portfolio Communication	Request porfolio updates from company contact in one click.
Investors	**Investor Management**	Investors complete profiles including investment preference, industry experience, backgrounds, Linkedin profiles, etc. This information can be sorted and searched. Investor-only files like K-1s can be securely uploaded to an investor profile for access anytime. Membership fees or anything else can be securely paid by creating an invoice through V360, which the investor can pay using our third-party transfer agent. This is free for the investor. Investors can be grouped into any subgroup needed, i.e. location, investment preferences, screening committee, etc.