



ANGEL CAPITAL ASSOCIATION



2010 SOUTHEAST ACA REGIONAL MEETING

October 19 – 21, 2010

Greenville, South Carolina

Presented By:



2010 SEACA REGIONAL MEETING

October 19 – 21, 2010

PRELIMINARY AGENDA OVERVIEW

TIME	DESCRIPTION	VENUE
TUESDAY, OCTOBER 19		
12:00PM – 5:30PM	Optional Golf Outing	Greenville Country Club
6:00PM – 7:30PM	Opening Reception	Clemson at the Falls
7:30PM – 9:30PM	Informal Dinners on your own	Downtown Greenville
WEDNESDAY, OCTOBER 20		
7:00AM – 8:00AM	Breakfast	Westin Poinsett
8:00AM – 11:30AM	ACEF Seminar – Trends in Raising Capital	
	8:00AM Welcome and Opening Remarks	
	8:15AM Analysis of Capital Raising Environment	
	9:00AM Market Data Analysis Techniques	
	9:45AM Break	
	10:00AM Best Practices: Meeting Investor Expectations	
	10:30AM Valuation Methodologies	
	11:00AM Deal Terms and Structural Mechanics	
11:30AM – 12:00PM	Networking Break	
12:00PM – 1:00PM	Opening Lunch	
	12:00PM Welcome and Opening Remarks	
	12:10PM News from the ACA	
	12:30PM Fireside Chat with David Verrill, Hub Angels	
1:00PM – 2:30PM	Southeast Syndication RoundTable	
2:30PM – 3:30PM	Company Presentations	
3:45PM – 4:15PM	Travel to BMW Performance Driving Center	
4:30PM – 6:30PM	BMW “Fast and Furious” Driving Session	BMW Performance Center
6:30PM – 7:00PM	Travel from BMW to Westin Poinsett	
7:30PM – 9:30PM	Group Dinner	Soby's New South Cuisine
THURSDAY, OCTOBER 21		
7:00AM – 8:00AM	Breakfast	Westin Poinsett
8:00AM – 8:15AM	Public Policy Update	
8:15AM – 9:15AM	Company Presentations	
9:15AM – 10:30AM	Syndication Meetings and Discussion	
10:30AM -10:45AM	Break	
10:45AM – 12:00PM	Panel Discussion: Executing Early Exits	
12:15PM – 1:15PM	Lunch with Keynote by SC Launch!	
1:30PM – 2:45PM	Southeast Venture Capital Panel	
2:45PM – 4:00PM	Syndication Wrap-Up Meetings	